

The EIB's support to the implementation of measures in the Member States

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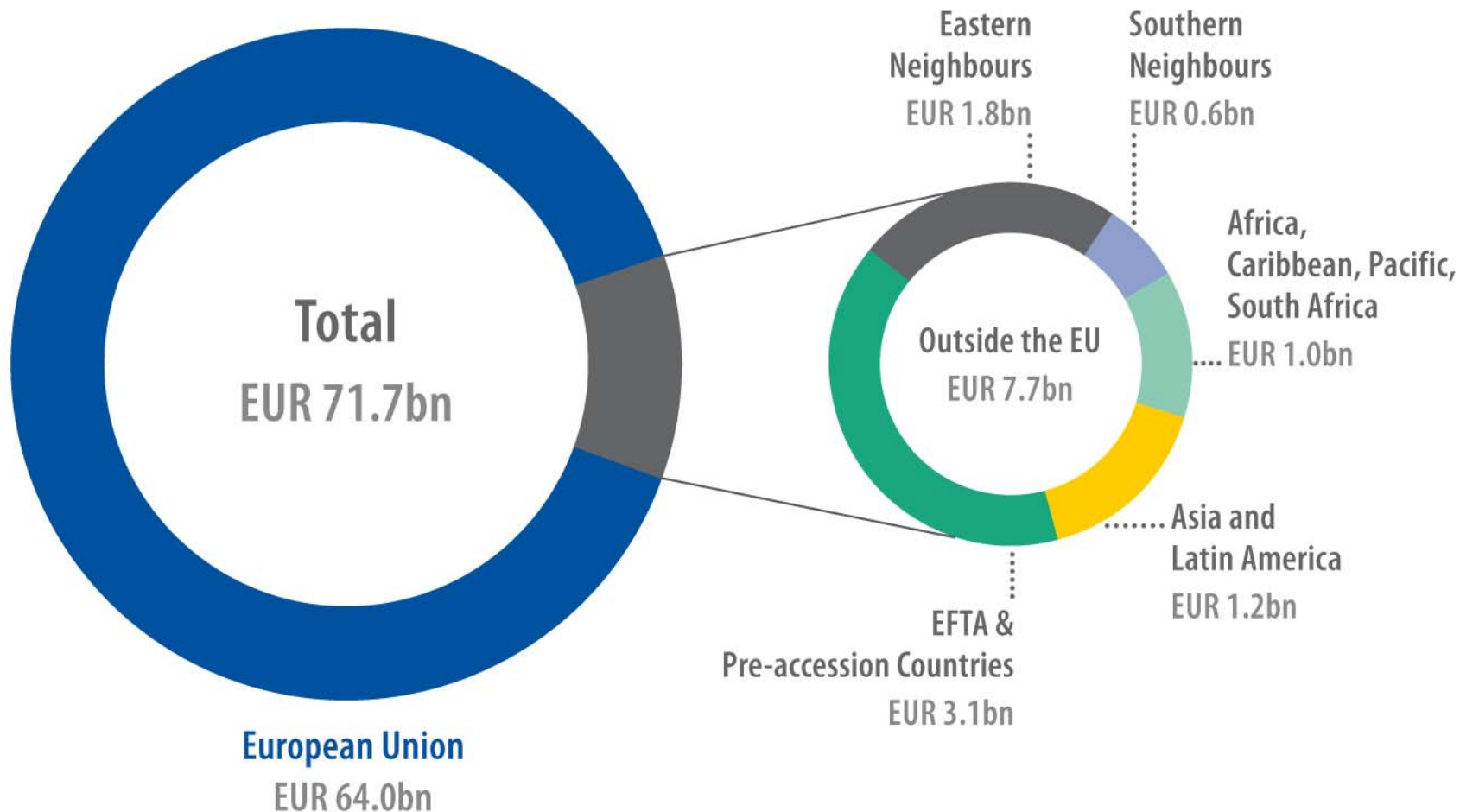
- Natural financing partner for the EU institutions since 1958
- More than 90% of lending is within the EU
- Shareholders: 28 EU Member States

Investing in Europe's growth

- Largest multilateral lender and borrower in the world
 - Raise our funds on the international capital markets
 - Pass on favourable borrowing conditions to clients
- Some 440 projects each year in over 160 countries
- Headquartered in Luxembourg and 28 local offices
- Around 2 100 staff:
 - Not only finance professionals, but also engineers, sector economists and socio-environmental experts
 - More than 50 years of experience in financing projects

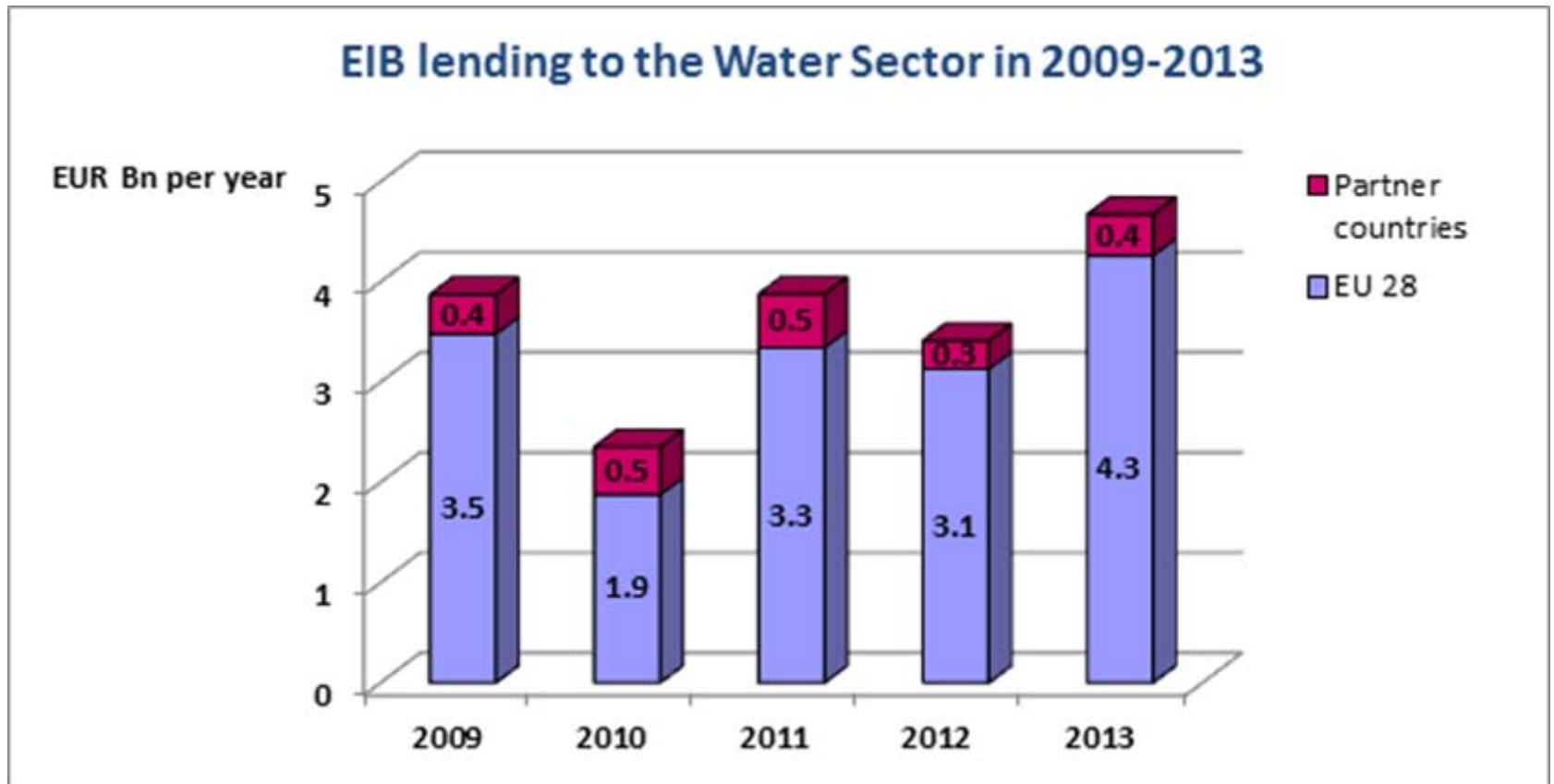
Underpinning EU external priorities

The world's largest multilateral lender



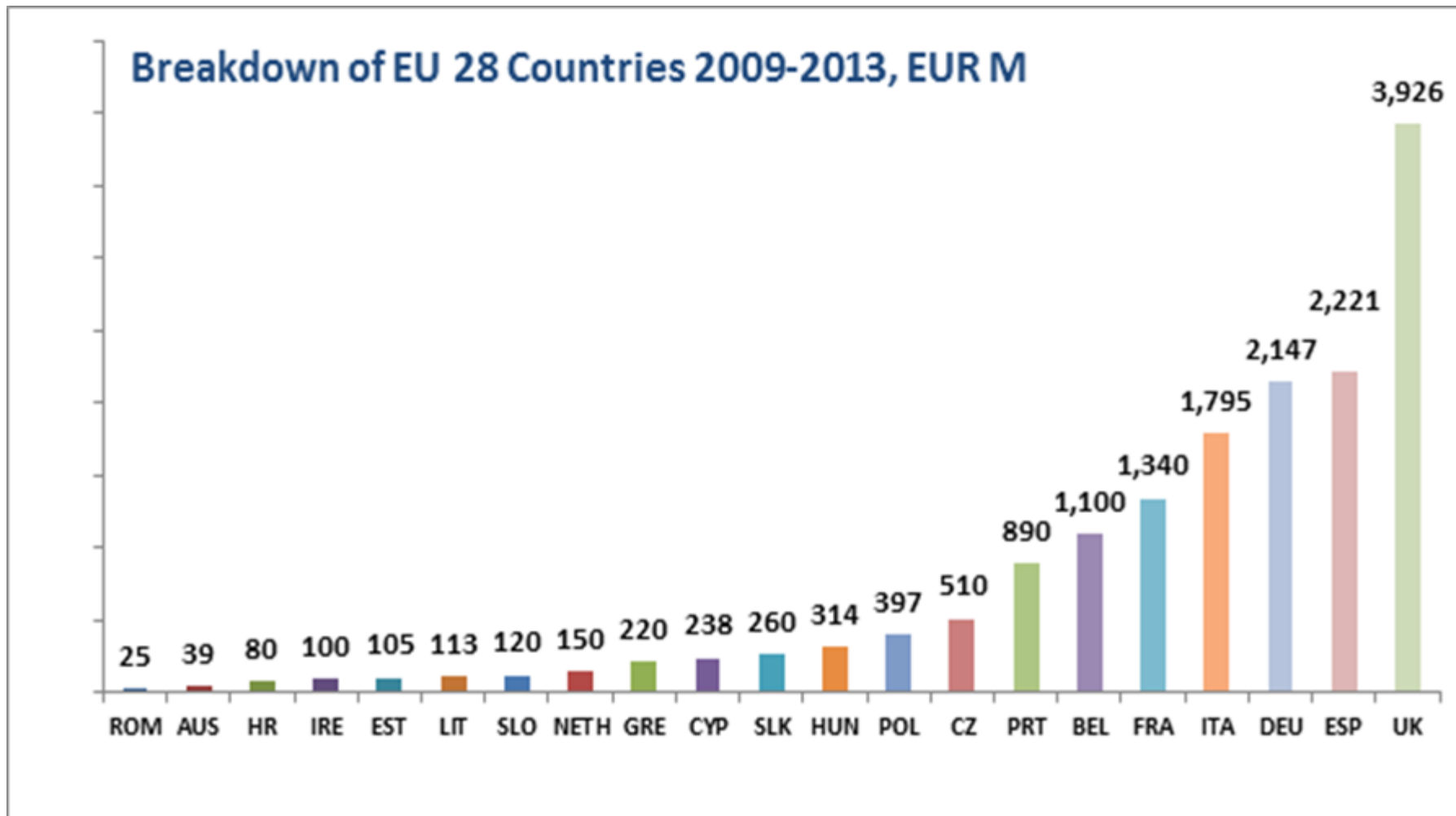
- EIB water lending policy consistent with EU water & development policies
- Traditional lending mandate: ensure compliance with EU Directives (sustainable WRM in river basins, wastewater treatment, flood management)
- New focus on resilience to CC – plan for adaptation in all new projects (assets with 20-50 yr lifetime)

EIB lending to the water sector



Annual average lending EUR 3.6 bn, (EUR 3.3 bn in EU) up from EUR 2.5 bn in 2004-08

EIB Water Sector Activities in the EU



Marked increased in lending in 2009-13 vs 2004-08 in France, Germany, Italy, Spain, UK

EIB provides long-term finance for projects promoting European objectives

- to Member States, regions, utilities, private sector and other beneficiaries
- by developing financial engineering, blending grants with loans
- through programme oriented instruments
(*Programme Loan, Framework Loan, Structural Programme Loan*)
- and through direct *Investment Loans* for large stand-alone projects

Value added of the Bank's lending

- financing sound projects that meet EU objectives
- financial benefits of EIB funds
- leveraging EU funds
- upstream – project preparation JASPERS
- project implementation support
- supporting macroregional strategies



Some aspects of a bankable project/programme:

- compliance, including sector governance
- maturity
- climate vulnerability and risk assessment
- stakeholders engagement
- realistic timescales of implementation
- proper programme/project management structures in place
- promoter's capacity (could be enhanced by Technical Assistance)

- EIB has a proven track record as a reliable, flexible partner for the implementation of EU policies on natural resources management, drinking water/wastewater, flood risk management, climate action
- EIB has been able to mobilise very large and increasing funding volumes for the EU water sector
- EIB experts can greatly contribute to sector development, project quality and successful implementation

Contact

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